

Estate Planning Tools

Estate Planning

- A set of documents that ensures your health, finances, and assets are handled according to your wishes.
- Digital tools provide document templates and walk you through a step-bystep process to create your estate plan.

Common Documents in Estate Planning

- Healthcare Power of Attorney
- Financial Power of Attorney
- Last will and testament
- Living will / healthcare directive
- Living Trust

Digital Tools (Online Will-Makers)

- <u>Doyourownwill.com</u> (Free)
- <u>Freewill.com</u> (Free)
- Quicken WillMaker & Trust by NOLO
- Trustandwill.com
- USLegalWills.com

trust &will



doyourownwill FREEWILL

Low-Cost Legal Resources

- Search legal services or law school clinics that specialize in elder law
- Call your state bar association to ask about pro bono legal services
- Find your local Legal Aid office at <u>lsc.gov</u>

