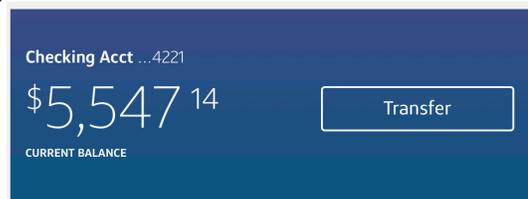


## ACTIVITY

# Send, Receive & Request Money with Zelle®

Follow these steps to practice sending money with *Zelle* on the online banking [practice site](#). (Remember, this site is for learning. The information that appears in the text boxes will not change no matter what you type, and your banking app may look a little different.)

- 1 Click on the **Checking Account** tab.

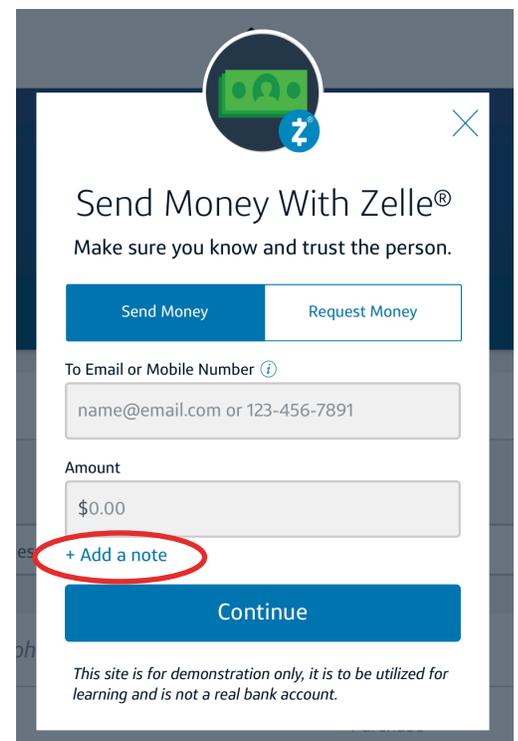


- 2 Click on the tab



- 3 Decide if you want to **Send** or **Request** money.

- Enter the preferred email or U.S. mobile number of the recipient.
- Enter the amount you're requesting / sending.
- Click + **Add a note** to include an optional memo. *Note:* You must click to add a note in order to continue on the practice site.



- 4 Click **Continue**.

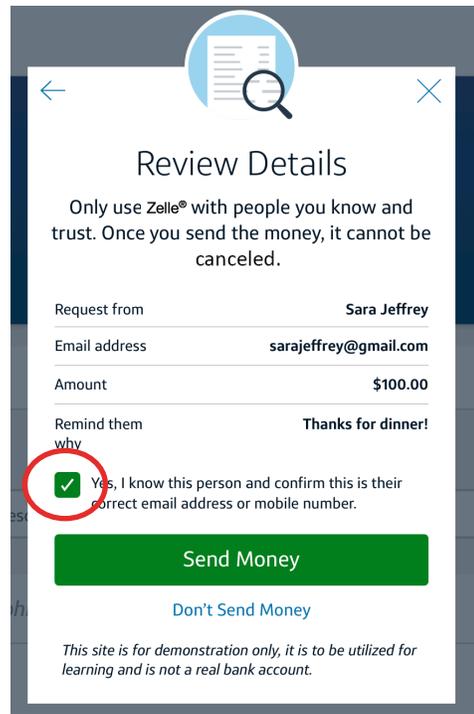
## ACTIVITY

# Send, Receive & Request Money with Zelle®, Cont'd

- 5 Review the details.
- 6 You must click to acknowledge that you know the person you're sending this request or money to.
- 7 Click **Send Money**. The money will be available typically within minutes when both parties are enrolled.
- 8 Take note of the confirmation code if given and click **Done**.



**Practice on your own!** Now that you've practiced sending money, you can try requesting money. The process is the same, except choose **Request Money** at the beginning.



**Review Details**

Only use Zelle® with people you know and trust. Once you send the money, it cannot be canceled.

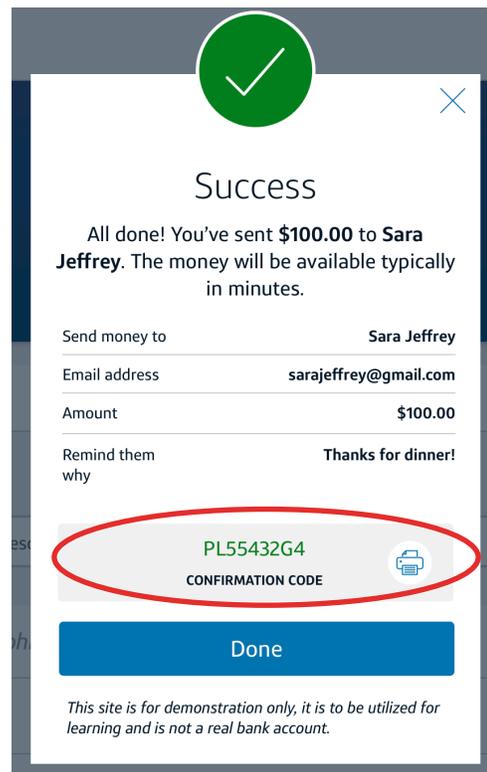
Request from	Sara Jeffrey
Email address	sarajeffrey@gmail.com
Amount	\$100.00
Remind them why	Thanks for dinner!

Yes, I know this person and confirm this is their correct email address or mobile number.

**Send Money**

Don't Send Money

This site is for demonstration only, it is to be utilized for learning and is not a real bank account.



**Success**

All done! You've sent **\$100.00** to **Sara Jeffrey**. The money will be available typically in minutes.

Send money to	Sara Jeffrey
Email address	sarajeffrey@gmail.com
Amount	\$100.00
Remind them why	Thanks for dinner!

**PL55432G4**  
CONFIRMATION CODE

**Done**

This site is for demonstration only, it is to be utilized for learning and is not a real bank account.



## DISCUSSION

### Using Zelle®

Now that you've practiced sending money with *Zelle* through the practice banking site, do you think you would use the service through your bank or credit union's online or mobile app? Answer the questions below.

1. What do you think are some benefits of using *Zelle* to send, receive, and request money?

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2. Below are some ways *Zelle* can make everyday activities easier. Can you think of others?

- Split the cost of a gift with family members who live far away
- Avoid trips to the ATM when splitting dinner with friends
- Send money to a loved one

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- ---

3. Would you use *Zelle* to send, receive, and request money? Would you recommend it to family and friends? Why or why not?

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